

## FINANCIAL REVIEW

## RESULTS AT A GLANCE TO END OF MAY-2026

## ACTUAL

[Figs. in Crores of Rs.]

| RESULTS AT A GLANCE TO END OF MAY-2026 |                     |                             |               |                   | ACTUAL               |                    |                   | Position to end of month under review |                    |                    |
|----------------------------------------|---------------------|-----------------------------|---------------|-------------------|----------------------|--------------------|-------------------|---------------------------------------|--------------------|--------------------|
| ACTUALS<br>2025-26                     | ACTUALS<br>MAY 2025 | PARTICULARS                 | BG<br>2026-27 | BG(SL)<br>2026-27 | PROP TGT<br>MAY-2026 | ACTUAL<br>MAY-2026 | VARIN<br>BP - ACT | PROP TGT<br>MAY-2026                  | ACTUAL<br>MAY-2026 | VARIN<br>TGT - ACT |
| FINANCIAL PERFORMANCE                  |                     |                             |               |                   |                      |                    |                   |                                       |                    |                    |
| 2443.41                                | 382.00              | PASSENGER EARNINGS          | 2657.96       | 2657.96           | 205.42               | 221.68             | 16.26             | 415.54                                | 439.46             | 23.92              |
| 16008.69                               | 2660.79             | GOODS EARNINGS              | 16957.46      | 16957.46          | 1423.44              | 1410.63            | -12.81            | 2785.53                               | 2675.00            | -110.53            |
| 19179.35                               | 3159.58             | GROSS EARNINGS A            | 20639.98      | 20639.98          | 1695.76              | 1678.98            | -16.78            | 3332.04                               | 3230.72            | -101.32            |
| -7.11                                  | -34.05              | SUSPENSE                    | 5.00          | 5.00              | -25.00               | 61.51              | 86.51             | -55.00                                | 0.02               | 55.02              |
| 19172.24                               | 3125.53             | GROSS TFC RECEIPTS          | 20644.98      | 20644.98          | 1670.76              | 1740.49            | 69.73             | 3277.04                               | 3230.74            | -46.30             |
| 11829.83                               | 2207.40             | WORKING EXPENSES B          | 12735.02      | 11848.69          | 817.75               | 1013.86            | 196.11            | 2272.95                               | 2477.98            | 205.03             |
| 36.79                                  | 658.33              | SUSPENSE                    | -24.02        | -24.02            | 53.05                | 54.92              | 1.87              | 641.20                                | 642.71             | 1.51               |
| 11866.62                               | 2865.73             | ORDY WKG EXPENSES           | 12711.00      | 11824.67          | 870.80               | 1068.78            | 197.98            | 2914.15                               | 3120.69            | 206.54             |
| 16160.86                               | 3000.90             | TOTAL WKG EXPN C            | 17675.71      | 16789.38          | 1229.47              | 1425.58            | 196.11            | 3096.40                               | 3301.43            | 205.03             |
| [Incl. Aprprns excld Susp.]            |                     |                             |               |                   |                      |                    |                   |                                       |                    |                    |
| 84.26%                                 | 94.98%              | OPERATING RATIO (C) / (A)   | 85.64%        | 81.34%            | 72.50%               | 84.91%             | 12.40%            | 92.93%                                | 102.19%            | 9.26%              |
| 7349.52                                | 952.18              | SURPLUS (A) - (B)           | 7904.96       | 8791.29           | 878.01               | 665.12             | -212.89           | 1059.09                               | 752.74             | -306.35            |
| PHYSICAL PERFORMANCE                   |                     |                             |               |                   |                      |                    |                   |                                       |                    |                    |
| 210.41                                 | 35.01               | ORIGIN FRGT LOADING (MT)    | 217.75        | 217.75            | 18.93                | 18.49              | -0.44             | 36.28                                 | 35.23              | -1.05              |
| 18228.41                               | 3016.82             | ORIGIN FRGT EARNINGS        | 18684.19      | 18684.19          | 1622.09              | 1577.94            | -44.15            | 3113.23                               | 3017.24            | -95.99             |
| 86.63                                  | 86.17               | ORIG. YIELD / MT            |               |                   |                      |                    |                   |                                       | 85.64              |                    |
| 83.97                                  | 13.93               | ORIGIN TONE K M (Billion)   |               |                   |                      | 7.28               |                   |                                       | 13.89              |                    |
| 76.08                                  | 76.00               | APPRN. YIELD / MT           |               |                   |                      |                    |                   |                                       | 75.93              |                    |
| 221.58                                 | 36.24               | ORIGIN PASSN (Million)      | 238.20        | 238.20            | 19.27                | 18.33              | -0.94             | 39.30                                 | 36.64              | -2.66              |
| 113.26                                 | 18.46               | SUBURBAN                    | 122.72        | 122.72            | 9.66                 | 8.89               | -0.78             | 20.02                                 | 18.04              | -1.99              |
| 108.32                                 | 17.79               | NON-SUBURBAN                | 115.48        | 115.48            | 9.61                 | 9.45               | -0.16             | 19.28                                 | 18.61              | -0.67              |
| 2982.04                                | 481.25              | ORIGIN PASSN EARNINGS       | 3243.88       | 3243.88           | 251.56               | 280.27             | 28.71             | 523.51                                | 544.29             | 20.78              |
| 13.46                                  | 13.28               | Org.PASS. Yield / Million   |               |                   | 13.05                | 15.29              | 2.23              | 13.32                                 | 14.85              | 1.53               |
| 11.03                                  | 10.54               | Apprn. Pass Yield / Million |               |                   | 10.66                | 12.09              | 1.43              | 10.57                                 | 11.99              | 1.42               |
| 399.06                                 | 397.81              | ORIGIN LEAD (KM)            |               |                   |                      | 393.71             |                   |                                       | 394.34             |                    |

| DEMAND NO. 16 (NET) |         | BUDGET GRANT 2026-27          |          |         | For the month |         |        | To end of the Month |         |        |
|---------------------|---------|-------------------------------|----------|---------|---------------|---------|--------|---------------------|---------|--------|
|                     |         | GROSS                         | CREDIT   | NET     | GROSS         | CREDIT  | NET    | GROSS               | CREDIT  | NET    |
| 10952.92            | 1962.89 | Total Plan Heads              | 12805.10 | 205.02  | 12600.08      | 883.61  | 26.25  | 730.91              | 2764.57 | 30.17  |
|                     |         | (Excluding Suspense)          |          |         |               |         |        |                     |         |        |
| 157.74              | 176.14  | STORES SUSPENSE               | 1425.46  | 1290.43 | 135.03        | 188.75  | 94.14  | 94.61               | 442.7   | 213.08 |
| 47.54               | 51.57   | W/S MFG. SUSPENSE             | 1228.70  | 1229.28 | -0.58         | 110.09  | 101.66 | 8.43                | 265.41  | 185.34 |
| 4.54                | 119.37  | MISC. ADVANCE(CAPITAL)        | 24.15    | 19.70   | 4.45          | 5.46    | 0.21   | 5.25                | 140.66  | 3.75   |
| 209.82              | 347.08  | TOTAL CAPITAL SUSPENSE        | 2678.31  | 2539.41 | 138.90        | 304.3   | 196.01 | 108.29              | 848.77  | 402.17 |
| 11162.74            | 2309.97 | TOTAL PLAN HEADS [Incl. Susp] | 15483.41 | 2744.43 | 12738.98      | 1187.91 | 222.26 | 839.20              | 3613.34 | 432.34 |